## <u>United States Bankruptcy Court</u> Southern District of New York

In re Lehman Brothers Holdings Inc.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

than for security, of the claim referenced in this evidence and notice.				
Banc of America Credit Products, Inc.	CVI GVF (Lux) Master S.a.r.l.			
Name of Transferee	Name of Transferor			
	Court Claim #: 54849 Claimed Unsecured: \$6,709,388.00			
Name and Address where notices to Transferee should be sent:				
Banc of America Credit Products, Inc. c/o Bank of America Merrill Lynch Bank of America Tower – 3rd Floor One Bryant Park New York, New York 10036 Telephone: (646) 855-7450 Attention: Jeff Benesh Email: jeffrey.benesh@baml.com				
I declare under penalty of perjury that the information proto the best of my knowledge and belief.	ovided in this notice is true and correct			
BANC OF AMERICA CREDIT PRODUCTS, INC.				
By: Date  Name: Ronald Torok  Title: Director	10/25/2012			

B<sub>0</sub>A

Fax 6468550114

Oct 25 2012 08:13am P004/004

## EVIDENCE OF TRANSFER OF CLAIMS

Clerk, United States Bankruptcy Court, Southern District of New York TO:

CVI GVF (Lux) Master S.a.r.I. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated on or about the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Banc of America Credit Products, Inc., its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. in the proof of claim numbers and in the dollar amounts as further set forth below (each, a "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP);

LBHI Proof of Claim No.	Claim Amount
54849	US\$6,709,388.00

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 25 day of October, 2012.

CVI GVF (LUX) MASTER S.A.R.L.

By CarVal Investors, LLC

Its Attorney-in-Fact

Name: Title:

By:

Tiffany Parr

Authorized Signer BANC OF AMERICA CREDIT PRODUCTS, INC.

Name: ROUALD TOROK Title:

DIRECTOR

	ptcy Court/Southern Distri		PRO	OF OF CLAIM
c/o Epiq Bankruptcy S	ding Claims Processing Centrols LLC	iter		
FDR Station; P.O. Box				SBC - Southern District of New York
New York, NY 10150			Filed: U	man Brothers Holdings that a
In Re:		Chapter 11	25.0	08-13555 (JMP) 0000054849
Lehman Brothers Hole Debtors.	dings Inc., et al.	Case No. 08-13555 (JMP)	10.11	NAMES 2018   18 M 11 M 11 M 11 M
Name of Debtor Against	Which Claim is Held	(Jointly Administered)  Case No. of Debtor	-  11/11	
Lehman Brothers Holding		08-13555 (JMP)	1 1111	
		aim for an administrative expense	1111	Name of the last o
	encement of the case. A re-		THIS SPACE I	S FOR COURT USE ONLY
	e may be filed pursuant to 1	Iress where notices should be sent		
if different from Credi		iress where notices should be sent	☐ Check this box to indicate that this claim amends a previously filed claim.	NOTICE OF SCHEDULED CLAIM: Your Claim is scheduled by the indicated Debtor as:
Creditor Address/Payr	nent Address	Notice Address		
Black River Asia Fund		Faegre & Benson LLP	Court Claim	
c/o Black River Asset		2200 Wells Fargo Center	Number:	
12700 Whitewater Dri		90 South 7th St.	(If known)	
Minnetonka, MN 5534		Minneapolis, MN 55402	Filed on:	
Attn: Mark Rabogliat Telephone: (952)984-		Attn: Irina Palchuk Telephone: (612)766-7972	☐ Check this box if you are aware	
Email: mark.rabogliat		Email: Ipalchuk@faegre.com	that anyone else has filed a proof of claim relating to your claim. Attach	
	alegolden 11701.00	Dian. publicaegre, som	copy of statement giving particulars	
Name and address who	ere payment should be sent	(if different from above)	1	
	• •	`	☐ Check this box if you are the debtor or trustee in this case.	
			debior of trustee in this case.	
Telephone number:	manager and the second second	il Address:		
	m as of Date Case Filed: S		1-1 1	5. Amount of Claim Entitled to Priority under
item 4.	aim is secured, complete ite	m 4 below; however, if all of your o	laim is unsecured, do not complete	11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the
	aim is entitled to priority, or	omplete Item 5		box and state the amount.
		strative Expense under 11 U.S.C. §50	03(b)(9), complete Item 6.	
		based on a Derivative Contract. *		Specify the priority of the claim:
	all or part of your claim is t		an i every million	7 S
		S OWED PURSUANT TO EITHI		Domestic support obligations under 11 U.S.C.
		TOR, YOU MUST ALSO LOG (		§507(a)(1)(A) or (a)(1)(B).  ☐ Wages, salaries or commissions (up to \$10,950),
claims, com AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND				
	TING DOCUMENTATION		-	
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UPLOAD SUPPORT  ☑ Check this box if	claim includes interest or ot	N OR YOUR CLAIM WILL BE D her charges in addition to the princip	DISALLOWED. oal amount of the claim. Attach	earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(4)
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